

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited				
Name of Issuer Date Submitted K. Wah 4 March	International Holdings Limited				
I. Movements in Authorised Share Capi	itai				
1. Ordinary Shares					
(1) Stock code : 173 Descri	ption : Ordinary				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00		
Increase/(decrease)	0	-	0		
Balance at close of the month	5,000,000,000	0.10	500,000,000.00		
(2) Stock code : <u>N/A</u> Descri	ption :				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

28/02/2009

Stock code:	N/A	Descri	ption:		
			No. of preference shares	Par value (HK\$)	Authorised share capita (HK\$)
Balance amonth	t close of prec	eeding			
Increase/(decrease)			-	
Balance a	t close of the	month			
	t close of the sasses of Share				
. Other Cla Stock code :	asses of Share	esDescri	ption :		
. Other Cla Stock code :	asses of Share	esDescri	ption : No. of other	Par value	Authorised share capita
. Other Classification Stock code :	N/A t close of prec	esDescri	ption : No. of other	Par value	Authorised share capita

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	2,470,383,196			<u> </u>	
Increase/ (decrease) during the month	0	-	_ 		
Balance at close of the month	2,470,383,196	-			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares No. of new shares of Particulars of share option of issuer issued issuer which may be scheme during the month issued pursuant including EGM approval date pursuant thereto thereto as at close of Movement during the month (dd/mm/yyyy) and class of the month shares issuable Granted Exercised Cancelled Lapsed 1. Share Options Scheme (30/05/2002) Ordinary share 1.1 exercise price at HK\$0.72 per share 0 0 0 _____ 0 199,000 1.2 exercise price at HK\$1.906 per share 0 0 0 0 5,900,000 1.3 exercise price <u>0</u> <u>0</u> <u>0</u> <u>0</u> <u>0</u> <u>0</u> 12,861,000 at HK\$4.636 per share 1.4 exercise price 0 0 0 0 at HK\$3.882 per share 5,819,000 (*Note 1*) 2. N/A (*Note 1*) (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$)

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /)		-	·		
Stock code (if listed)		_			
Class of shares		_			
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(/ /)	_			
	_				
					
(/ /) Stock code (if listed)					
Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	(/ /)	_			
3.	-				
	. <u></u>				_
Stock code (if listed) Class of shares		<u> </u>			
issuable (Note 1)		<u> </u>			
Subscription price EGM approval date		_			
(if applicable)					
	(/ /)	_			
4.	-				
	-				
(/ /)	<u> </u>				<u> </u>
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
	Tot		nary shares)		_
			ence shares) Other class)	N/A N/A	-
		(1 1/ Δ	<u>.</u>

Convertibles (i.e. Convertible into	Snares of the I	issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 0.5% Guaranteed						
Convertible Bonds due 2009						
G. J. J. C.C.	HK\$	20,000,000	0	20,000,000	0	10,752,688
Stock code (if listed) Class of shares		N/A				
issuable (Note 1)	Ord	linary				
Subscription price	HK\$1.86 (alte					
EGM approval date						
(if applicable)						
	(/ /) N/	<u>'A</u>				
2. N/A						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	(' ')					
Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	ory charac)	Λ	
			(Prefere	nce shares)	0 N/A	_
				Other class)		<u>-</u>
			(-			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
Z		
shares (Note 1)		
3		
shares (Note 1)		
Situres (Note 1)		-
Total D. (Ordinary shares)	0	
	<u>U</u>	
(Preference shares)		
(Other class)	N/A	

						shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							· -
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ / At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State 10. Other (/ / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. 0 (Preference shares) N/A (Other class) N/A0 Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
* The initial conversion price of the 5% Guaranteed Convertible Bonds due 2009 ("Bonds") was HK\$2.25
per share. The conversion price of the Bonds was adjusted to HK\$1.88 per share with effect from 4
November 2005 and was further adjusted to HK\$1.86 per share with effect from 25 January 2008.
Submitted by: <u>Ricky Chan Ming Tak</u>
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.