

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): 31/10/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	K. Wah International Holdings Limited			
Date Submitted	02/11/2010			

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>173</u> Descrip	otion : <u>K. WAH</u>	INT'L	
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock			
code : <u>N/A</u> Descrij	ption :		
Balance at close of preceding month	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Increase/(decrease)		-	
Balance at close of the month			
. Other Classes of Shares			
Stock code : <u>N/A</u> Descrij	ption :		
	No. of other classes of shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

500,000,000.00

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### II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,550,628,210	N/A	N/A	N/A		
Increase/-(decrease) during the month	25,000	N/A	N/A	N/A		
Balance at close of the month	2,550,653,210	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	М	Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares o issuer which may be issued pursuant thereto as at close or the month	
shares issuable	Granted	Exercised	Cancelled	Lapsed		the month	
1.Share Option							
Scheme							
(30/05/2002)							
Ordinary shares							
1.1 exercise price							
at HK\$0.72 per share	0	0	0	0	0	150,000	
1.2 exercise price							
at HK\$1.906 per share	0	0	0	0	0	5,035,000	
1.3 exercise price							
at HK\$4.636 per share	0	0	0	34,000	0	11,497,000	
1.4 exercise price							
at HK\$3.882 per share	0	0	0	40,000	0	3,907,000	
1.5 exercise price							
at HK\$0.938 per share	0	25,000	0	0	25,000	12,605,650	
(Note 1)							
2. N/A							
(Note 1)							
3.							
(Note 1)							
. /		Total	A. (Ordina	ry shares)	25,000		
				ce shares)	N/A		
				her class)	N/A		
Total funds raised during the mor (HK\$)	th from exerc	ise of options		,	,450.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		of dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
	-						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / /	')					
( / / )	<u> </u>				·		·
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable)	( / /						
4.	- -						
( / / ) Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	')					
			Total B.		nary shares) ence shares)		-
					Other class)		

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	( / / )					
Stock code (if listed)						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
_			Total C. (Ordin (Prefere	nary shares) ence shares)	0 N/A	_
				Other class)	N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2		
3		
( / / ) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	0 N/A	
(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements i	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
Type of Issue					close of the month
		Class of shares issuable ( <i>Note 1</i> )	N/A		
1. Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable ( <i>Note 1</i> )	N/A		
2. Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable ( <i>Note 1</i> )	N/A		
3. Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable ( <i>Note 1</i> )	N/A		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	

				 For	<u>· Ma</u>	<u>in Boa</u>	rd a	nd GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable (Note 1)	e	N/A			
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				AGM approval date: (dd/mm/yyyy)	(	/ / -	)		
				Class of shares repurchased ( <i>Note 1</i> )	 l	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemed ( <i>Note 1</i> )	I	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)	e	N/A			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	For Main Board and GEM listed issuers							
	Type of Issue		No. of new shares ofNo. of new shares ofissuer issuedissuer which issuer which during the monthpursuant theretopursuant thereto as at close of the month					
			Class of shares issuable <u>N/A</u> (Note 1)					
9.	Capital reorganisation		Issue and allotment date : ( / / ) (dd/mm/yyyy)					
			EGM approval date: ( / / ) (dd/mm/yyyy)					
			Class of shares issuable <u>N/A</u> (Note 1)					
10.	Other (Please specify)	At State	Issue and allotment date : ( / / ) (dd/mm/yyyy)					
			EGM approval date: ( / / ) (dd/mm/yyyy)					
			Total E.(Ordinary shares)0(Preference shares)N/A(Other class)N/A					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	25,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Lee Wai Kwan, Cecilia

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.