

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/04/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	K. Wah International Holdings Limited				
Date Submitted	06/05/2013				

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>173</u> Descrip	otion : <u>K. WAH</u>	INT'L	
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
Balance at close of preceding month	No. of preference shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption :		
Balance at close of preceding	No. of other classes of shares	Par value (HK\$)	Authorised share capital (<i>HK\$</i>)
month Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) :

500,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,638,567,837	N/A	N/A	N/A	
Increase /(decrease) during the month	310,000	N/A	N/A	N/A	
Balance at close of the month	2,638,877,837	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		ovement duri	0	No. of new shares of issuer issued during the month pursuant thereto		
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(30/05/2002)						
Ordinary shares						
1.1 exercise price at HK\$4.636 per share	0	0	0	223,000	0	7,908,000
1.2 exercise price						
at HK\$3.882 per share	0	0	0	0	0	2,534,000
1.3 exercise price						
at HK\$0.938 per share	0	10,000	0	0	10,000	10,514,650
(Note 1) 2. Share Option Scheme (20/06/2011) Ordinary Shares 2.1 exercise price at HK\$2.120 per share 2.2 exercise price	0	300,000	0	0		11,105,000
at HK\$4.610 per share (Note 1)	0	0	0	100,000	0	18,938,00
3. (Note 1)						
(10010-1)		Total	A. (Ordina	ry shares)	310,000	
		Iotal		ce shares)		
				ther class)	N/A	
Fotal funds raised during the mon HK\$)	th from exerci	se of options			645,380	

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
· · · · · · · · · · · · · · · · · · ·						<u>-</u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /) Tota	1B. (Ordi	nary shares)	0	
			(Prefer	ence shares)	N/A	- -
			((Other class)	N/A	-

For Main 1	Board	and	GEM	listed	issuers
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Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	ary charge)	0	
			(Prefere	ence shares)	N/A	
			()	Other class)		
			(_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable	N/A		monui
				(Note 1)			
1.	Rights issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
L				Class of shares issuable (<i>Note 1</i>)	N/A		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (<i>Note 1</i>)	N/A		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
ļ				Class of shares issuable (<i>Note 1</i>)	N/A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

	Type of Issue					F	For M	ain Boa	urd a	nd GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
					ass of s lote 1)	hares issuab	ole _	N/A			
5.	Scrip dividend Pr	t ice :	State currenc	у —	sue and all d/mm/yyy	otment date : y)	((/ /)		
					GM appro d/mm/yyy		(/ /)		
					ass of sha lote 1)	res repurchase	ed _	N/A			
6.	Repurchase of shares				ancellatior d/mm/yyy		((/ /)		
					GM appro d/mm/yyy		((/ /)		
					ass of sh Note 1)	ares redeem	ed _	N/A			
7.	Redemption of shares				edemption d/mm/yyy		((/ /)		
					GM approv d/mm/yyy		((/ /)		
					ass of s lote 1)	hares issuab	ole _	N/A			
8.	Consideration issue At pr		State currenc	у —	sue and all d/mm/yyy	otment date : y)	((/ /)		
					GM appro d/mm/yyy		((/ /)		
											<u> </u>

			For Main Board and G	EM listed issuers
				o. of new No. of new
				nares of shares of
				er issued issuer which
				ring the may be
				month issued
				ursuant pursuant
			t	hereto thereto as at
				close of the
	Type of Issue			month
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	
			(Ivole 1)	
9.	Capital		Issue and allotment date : (/ /)	
	reorganisation		(dd/mm/yyyy)	
			EGM approval date: (/ /)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable <u>N/A</u>	
			(<i>Note</i> 1)	
10.	Other	At State		
	(Please specify)	price : currency	Issue and allotment date : (/ /)	
			(dd/mm/yyyy)	
			EGM approval date: (/ /)	
			(dd/mm/yyyy)	
			Total E. (Ordinary shares)	N/A
			(Preference shares)	N/A
			(Other class)	N/A
			· · · · · ·	

Total increase ${(\text{decrease})}$ in ordinary shares during the month (i.e. Total of A to E):	(1)	310,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Lee Wai Kwan, Cecilia

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.