

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy): <u>30/04/201</u>	14	
To: Hong Kong Exchanges and	Clearing Limited		
	K. Wah International	Holdings Limited	
Date Submitted	02/05/2014		
I. Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>173</u>	Description: K.	WAH INT'L	
	No. of ordir shares	nary Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth 5,000,00	0,000 0.10	500,000,000.00
Increase/(decrease)		0	0
Balance at close of the month	5,000,00	0,000 0.10	500,000,000.00
(2) Stock code : N/A	Description :		
	No. of ordin shares	nary Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			

code:	N/A	Descrip				-
Balance a	t close of prec	eding	No. of preference shares	Par value (HK\$)	Authorised share (HK\$)	capita
Increase/(decrease)			-		
	. 1 . 6.1	,1				
Balance a	t close of the r	nontn				
	asses of Share		tion :			
. Other Cl Stock code :	asses of Share	Descrip	No. of other classes of shares	Par value (HK\$)		- capita
. Other Cl Stock code :	asses of Share N/A t close of prec	Descrip	No. of other	Par value	Authorised share	- capita

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,716,124,668	N/A	N/A	N/A
Increase/ (decrease) during the month	20,000	N/A	N/A	N/A
Balance at close of the month	2,716,144,668	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	M	ovement duri	ng the month		of issuer issued during the month	thereto as at close of
shares issuable	Granted		Cancelled	Lapsed	•	the month
1.Share Option						
Scheme						
(30/05/2002)						
Ordinary shares						
1.1 exercise price						
at HK\$4.636 per share	0	0	0	0	0	5,818,000
1.2 exercise price						
at HK\$3.882 per share	0	20,000	0	0	20,000	1,745,000
(Note 1) 2. Share Option Scheme (20/06/2011) Ordinary Shares 2.1 exercise price						
at HK\$2.120 per share	0	0	0	0	0	9,684,000
2.2 exercise price						
at HK\$4.610 per share (Note 1)	0	0	0	0	0	16,148,000
3.						
(Note 1)						
		Total	A. (Ordina	ry shares)	20,000	
				ce shares) ther class)		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /			(Prefere	nary shares) ence shares) Other class)	N/A	

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	_ _ 					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	0	
			(Prefere	ence shares) Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Shares (Note 1)		
2		
shares (Note 1)		
Silates (Note 1)		
3		
shares (Note 1)		
Silares (Note 1)		-
T-4-1 D (Outline 1.1)	^	
Total D. (Ordinary shares)	<u>U</u>	
(Preference shares)	N/A	
(Other class)	N/A	
	ı	

Ot	her Movements in Is	sued Shar	e Capital					
	Type of Issue					is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>y</i> ,			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
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For Main Board and GEM listed issuers

	Type of Issue					Dom		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend	At price: State curren	ncv ———	Issue and allotment date: (dd/mm/yyyy)	(/	′ /)		
		currer		AGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	′ /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	′ /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		
								-	
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At State price: curren	ncy —	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		

			For Main Board	and GEM listed	issuers
				No. of new	No. of new
				shares of	shares of
				issuer issued	issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
				_	
			Class of shares issuable N/A	_	
			(Note 1)		
9.	Capital		Issue and allotment date: (/ /)		
٦.	reorganisation				
	reorganisation		(dd/mm/yyyy)		
			EGM approval date: (/ /)	ı	
			(dd/mm/yyyy)		
			\ 3333/		
			Class of shares issuable N/A		
			(Note 1)		
10	Other	At State			
10.	(Please specify)	price: currency	— Issue and allotment date : (/ /)		
	(Tieuse speerry)	price: currency	(dd/mm/yyyy)		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		
			Total E. (Ordinary shar		
			(Preference shar		_
			(Other cla	ss) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	20	0,000
	(2)		N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sh	are Capital").)	

Remarks (if any):
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Submitted by: Lee Wai Kwan, Cecilia
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.