

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/08/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	K. Wah International Holdings Limited
Date Submitted	02/09/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>173</u> Descrip	ption : <u>K. WAH</u>	INT'L	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			<u> </u>
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
Balance at close of preceding month	No. of preference shares	Par value (HK\$)	Authorised share capital ( <i>HK</i> \$)
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption :		
Balance at close of preceding	No. of other classes of shares	Par value (HK\$)	Authorised share capital ( <i>HK\$</i> )
month Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) :

500,000,000.00

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## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,757,556,082	N/A	N/A	<u>N/A</u>
Increase/ <del>(decrease)</del> during the month	912,000	N/A	N/A	N/A
Balance at close of the month	2,758,468,082	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		ovement duri		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares o issuer which may be issued pursuant thereto as at close o the month	
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(30/05/2002)						
Ordinary shares 1.1 exercise price						
at HK\$4.636 per share	0	512,000	0	0	512,000	5,282,000
1.2 exercise price		512,000	0	0	512,000	
at HK\$3.882 per share	0	0	0	0	0	1,745,000
(Note 1) 2. Share Option Scheme (20/06/2011) Ordinary Shares 2.1 exercise price at HK\$2.120 per share 2.2 exercise price at HK\$4.610 per share (Note 1) 3.	0 0	<u>200,000</u> 200,000	0 0	<u>0</u> 0	<u>200,000</u> 200,000	<u>9,234,000</u> 15,248,000
(Note 1)		Total	A. (Ordina			
				ce shares)		
Fotal funds raised during the mon (HK\$)	th from exerci	ise of options	(Ot	her class) 3,719	N/A,632.00	

#### For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2.	( / /	)				
( / / )		· ·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	( / /	)				
( / / )		·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tota	•	nary shares) ence shares)	0 N/A	-
				Other class)	N/A	-

	For Main Board and GEM listed issuers
1. 1	

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	( ' ' )					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4.</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T	1.		
			Total C. (Ordin	nary shares) ence shares)		
				Other class)		
			(		11//1	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue       month         Class of shares issuable       N/A         I. Rights issue       At         Sinte       price : currency         I. Open offer       At         At       Sinte         price : currency       Issue and allotment date :         (Mote 1)       EGM approval date:         (dd/mm/yyyy)       (/ / )         EGM approval date:       (/ / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date: <th></th> <th>lovements in Issue</th> <th>ed Share</th> <th>e Capital</th> <th></th> <th></th> <th></th> <th>No. of new shares of issuer issued during the month pursuant thereto</th> <th>may be issued pursuant thereto as at close of the</th>		lovements in Issue	ed Share	e Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
I. Rights issue       At price: State price: currency       Issue and allotment date: $(///)$ EGM approval date: $(d/mn/yyyy)$ $(///)$ 2. Open offer       At price: State price: currency       Class of shares issuable $N/A$ 1. Rights issue       At price: State price: currency       Issue and allotment date: $(///)$ 2. Open offer       At price: State price: currency       Issue and allotment date: $(///)$ 3. Placing       At price: State price: currency       Issue and allotment date: $(///)$ 3. Placing       At price: State price: currency       Issue and allotment date: $(///)$ Glass of shares issuable $N/A$ Issue and allotment date: $(///)$ Glass of shares issuable $(d/mn/yyyy)$ EGM approval date: $(///)$ Glass of shares issuable $(d/mn/yyyy)$ EGM approval date: $(///)$ Glass of shares issuable $(M/A)$ Issue and allotment date: $(///)$ Glass of shares issuable $(M/A)$ Issue and allotment date: $(///)$ 4. Bonus issue       Issue and allotment date: $(///)$ Issue and allotment date: $(///)$ Issue and allotment date: $(///)$	Туре	e of Issue			Class of shares issuable	N/A			month
1. Rights issue       price : currency       (d/mm/yyyy)       (/ / / )         EGM approval date:       (/ / )         (d/mm/yyyy)       (/ / )         2. Open offer       At       State         price : currency       Issue and allotment date : (/ / )         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:         (// / )       (d/mm/yyyy)         EGM approval date:       (/ / )         (d/mm/yyyy)       EGM approval date:         (/ / )       (/ / )         3. Placing       At         price : currency       Issue and allotment date : (/ / )         (d/mm/yyyy)       EGM approval date:         (/ / )       (d/mm/yyyy)         EGM approval date:       (/ / )         (d/mm/yyyy)       EGM approval date:         (/ / )       Issue and allotment date : (/ / )         (d/mm/yyyy)       EGM approval date:         (// )       Issue and allotment date : (/ / )         EGM approval date:       (/ / )         EGM approval date:       (/ / )									
(dd/mm'yyyy) ( / / ) $(dd/mm'yyyy) ( / / ) $ $(dd/mm'yyyy) ( / / ) $ $(dd/mm'yyyy) $ $(Note 1) $ $(Class of shares issuable N/A (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  (dd/mm'yyyy)  (dd/mm'yyyy) $	1. Rig	htc icclia				( / /	)		
(Note 1)       Intervention I interventinterent I intervention I intervention I inter						( / /	)		
(Note 1)       (Note 1)         2. Open offer       At price : State price : currency       Issue and allotment date : $(///)$ EGM approval date: $(///)$ (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       (///)         3. Placing       At price : State price : currency         Issue and allotment date : $(///)$ N/A         (Note 1)       Issue and allotment date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ 4. Bonus issue       Issue and allotment date : $(///)$ EGM approval date: $(///)$ (///)         EGM approval date: $(///)$ (///)									
2. Open other price : currency $(dd/mm'yyyy)$ EGM approval date: $(//)$ (dd/mm'yyyy) 3. Placing $At$ State $(Note 1)$ 3. Placing $At$ State $(dd/mm'yyyy)$ EGM aplroval date $(//)$ (dd/mm'yyyy) EGM approval date: $(//)$						N/A			
a. Placing       At State price : currency       Class of shares issuable $N/A$ (Note 1)         3. Placing       At State price : currency       Issue and allotment date : $(//)$ (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)         4. Bonus issue       Issue and allotment date : $(//)$ (dd/mm/yyyy)         EGM approval date: $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	2. Ope	n otter				( / /	)		
3. Placing       At State price : currency       Issue and allotment date : $( / / )$ (dd/mm/yyyy)         EGM approval date: $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable $N/A$ (Note 1)         Issue and allotment date : $( / / )$ (dd/mm/yyyy)         EGM approval date: $( / / )$						( / /	)		
3. Placing       At State price : currency       Issue and allotment date : $( / / )$ (dd/mm/yyyy)         EGM approval date: $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable $N/A$ (Note 1)         Issue and allotment date : $( / / )$ (dd/mm/yyyy)         EGM approval date: $( / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$									
<ul> <li>Jacing price : currency (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>Class of shares issuable <u>N/A</u> (Note 1)</li> <li>4. Bonus issue</li> <li>Issue and allotment date : ( / / ) (dd/mm/yyyy)</li> <li>EGM approval date: ( / / )</li> </ul>						N/A			
Class of shares issuable     N/A       (Note 1)	3. Pla					( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date :         (dd/mm/yyyy)       (/ / )         EGM approval date:       ( / / )						( / /	)		
(Note 1)         4. Bonus issue         Issue and allotment date :         (dd/mm/yyyy)         EGM approval date:         (///)									
4. Bonus issue (dd/mm/yyyy) EGM approval date: ( / / )						N/A			
•FF	4. Bor	ius issue				( / /	)		
						( / /	)		

Class of shares issuable $NA$ (Note 1)         5. Scrip dividend       At State price: currency         Issue and alloment date: $(///)$ GM approval date: $(///)$ Gass of shares repurchased         NA         Class of shares repurchased         NA         Gass of shares repurchased         Class of shares repurchased         NA         (dd/mm/yyyy)         EGM approval date: $(///)$ (More 1)         8. Consideration issue At price: currency         Base and allotment date: $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$		Type of Issue		Fo	r <u>Main Bo</u> a	ard a	nd GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
(Note 1)       (Note 1)         5. Scrip dividend       At State price : currency       Issue and allotment date : $(///)$ (d/mm/yyyy)       AGM approval date: $(///)$ (///)         6. Repurchase of shares of shares       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares       Class of shares repurchased (///)       N/A         6. Repurchase of shares       Class of shares repurchased (///)       N/A         6. Repurchase of shares       Class of shares repurchased (///)       N/A         6. Repurchase of shares       Class of shares repurchased (///)       N/A         7. Redemption of shares       Class of shares redeemed (N/A)       N/A         7. Redemption of shares       Class of shares redeemed (///)       N/A         8. Consideration issue At State price : currency       Class of shares issuable (///)       N/A         8. Consideration issue At State price : currency       Essue and allotment date : (///)       N/A         8. Consideration issue At State price : currency       Essue and allotment date : (///)       N/A								
5. Scrip dividend       price : currency       (dd/mm/yyyy)       (Class of shares repurchased (C / / ))         AGM approval date:       ((/ / ))         (dd/mm/yyyy)       ((/ / ))         6. Repurchase of shares       Class of shares repurchased (M/A)         (dd/mm/yyyy)       ((/ / ))         EGM approval date:       ((/ / ))         (dd/mm/yyyy)       EGM approval date:         (// / ))       ((/ / ))         7. Redemption of shares       Redemption date : (/ / ))         (dd/mm/yyyy)       EGM approval date:         (// / ))       ((/ / ))         7. Redemption of shares       Redemption date : (/ / ))         (dd/mm/yyyy)       EGM approval date:         (// / / ))       (/ / ))         8. Consideration issue       At State price : currency         9. See and allotment date : (/ / ))       Issue and allotment date : (/ / ))         EGM approval date:       (/ / ))         EGM approval date:       (/ / ))					e <u>N/A</u>	L		
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(lass of shares repurchased N/A (Note 1) (dd/mm/yyyy) (lass of shares redeemed N/A (Note 1) (lass of shares redeemed N/A (Note 1) (lass of shares redeemed (lass of shares (lass of (lass of shares (lass of ($	5.	Scrip dividend			( / /	)		
6. Repurchase of shares       (Note 1)       (-//)         6. Repurchase of shares       Cancellation date :       (-//)         (dd/mm/yyyy)       EGM approval date:       (-//)         EGM approval date:       (-//)       (-//)         (dd/mm/yyyy)       Class of shares redeemed       N/A         (dd/mm/yyyy)       Class of shares redeemed       N/A         (Note 1)       Redemption date :       (-//)         7. Redemption of shares       Redemption date :       (-//)         (dd/mm/yyyy)       EGM approval date:       (-//)         (dd/mm/yyyy)       EGM approval date:       (-//)         8. Consideration issue       At price :       State price :       Issue and allotment date :       (-//)         (dd/mm/yyyy)       EGM approval date:       (-//)       )       EGM approval date:       (-//)					( / /	)		
6. Repurchase of shares       (Note 1)       ( / / )         6. Repurchase of shares       Cancellation date : ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )       ( / / )         (dd/mm/yyyy)       Class of shares redeemed ( / / )       N/A         (dd/mm/yyyy)       EGM approval date: ( / / )       ( / / )         7. Redemption of shares       Redemption date : ( / / )       ( / / )         8. Consideration issue At price : currency       State price : currency       Issue and allotment date : ( / / )         8. Consideration issue At price : currency       EGM approval date: ( / / )       )         EGM approval date: ( / / )       EGM approval date : ( / / )								
shares $(dd/mm'yyyy)$ EGM approval date: $(//)$ (dd/mm'yyyy) EGM approval date: $(//)$ (dd/mm'yyyy) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At State Price : currency Issue and allotment date : $(//)$ EGM approval date: $(//)$					1 <u>N/A</u>	L		
7. Redemption of shares       Class of shares redeemed $N/A$ (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (d/mm/yyy)         EGM approval date: $(//)$ (d/mm/yyy)         EGM approval date: $(//)$ (d/mm/yyy)         8. Consideration issue At price : currency — Issue and allotment date : $(//)$ (d/mm/yyy)         EGM approval date: $(//)$ EGM approval date: $(//)$	6.				( / /	)		
7. Redemption of shares       Redemption date : $( / / )$ 7. Redemption of shares       Redemption date : $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ EGM approval date: $( / / )$ ( / / )         (dd/mm/yyyy)       EGM approval date: $( / / )$ 8. Consideration issue       At State price : currency         Issue and allotment date : $( / / )$ EGM approval date: $( / / )$					( / /	)		
7. Redemption of shares       Redemption date : $( / / )$ 7. Redemption of shares       Redemption date : $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ EGM approval date: $( / / )$ (dd/mm/yyyy)         8. Consideration issue         At       State         price : currency       Issue and allotment date : $( / / )$ EGM approval date: $( / / )$								
shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (Note 1) 8. Consideration issue At State price : currency <u>Issue and allotment date : ( / / )</u> (dd/mm/yyyy) EGM approval date: ( / / )					1 <u>N/A</u>			
Class of shares issuable       N/A         (dd/mm/yyyy)	7.				( / /	)		
8. Consideration issue At State Issue and allotment date : ( / / ) price : currency (dd/mm/yyyy) EGM approval date: ( / / )					( / /	)		
8. Consideration issue       At State price : currency — (Note 1)         Issue and allotment date :       ( / / )         (dd/mm/yyyy)       EGM approval date:								
8. Consideration issue price : currency (dd/mm/yyyy) EGM approval date: ( / / )					e <u>N/A</u>	<u> </u>		
Loni upprovar date:	8.	Consideration issue			( / /	)		
					( / /	)		
								· · · · · · · · · · · · · · · · · · ·

			For Main Board and GEM listed issuers
			No. of new shares of issuer issued during the month thereto thereto as at close of the
	Type of Issue		month
			Class of shares issuable <u>N/A</u> (Note 1)
9.	Capital reorganisation		Issue and allotment date : ( / / ) (dd/mm/yyyy)
			EGM approval date: ( / / ) (dd/mm/yyyy)
			Class of shares issuable <u>N/A</u> (Note 1)
10.	Other (Please specify)	At State price : currency	Issue and allotment date : ( / / ) (dd/mm/yyyy)
			EGM approval date: ( / / ) (dd/mm/yyyy)
			Tatal E (Ordinary shares)
			Total E.(Ordinary shares)0(Preference shares)N/A
			(Other class) $\overline{\mathbf{N}/\mathbf{A}}$
L			

Total increase /(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	912,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Lee Wai Kwan, Cecilia

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.