

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	K. Wah International Holdings Limited
Date Submitted	04/03/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>173</u> Descri	ption : <u>K. WAH</u>	INT'L	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
Balance at close of preceding month	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption :		
Balance at close of preceding	No. of other classes of shares	Par value (HK\$)	Authorised share capital (<i>HK\$</i>)
month Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) :

500,000,000.00

No. of ordinary shares No of preference No. of other classes of shares (1)(2)shares Balance at close of preceding month N/A N/A N/A 2,715,373,768 Increase/(decrease) during the month 438,900 N/A N/A N/A Balance at close of the month N/A N/A N/A 2,715,812,668

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	М	ovement duri	ng the month		of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(30/05/2002)						
Ordinary shares						
1.1 exercise price at HK\$4.636 per share	0	181,000	0	0	181,000	5,890,000
1.2 exercise price		,				
at HK\$3.882 per share	0	0	0	0	0	1,765,00
1.3 exercise price						,
at HK\$0.938 per share	0	137,900	0	0	137,900	
(Note 1) 2. Share Option Scheme (20/06/2011) Ordinary Shares 2.1 exercise price at HK\$2.120 per share 2.2 exercise price	0	0	0	0	0	9,684,00
at HK\$4.610 per share	0	120,000	0	0	120,000	16,388,00
(Note 1) 3.						
(Note 1)		Total	A. (Ordina	rv shares)	438,900	
		iotur		ce shares)	<u> </u>	
				ther class)	N/A	
Fotal funds raised during the mor (HK\$)	th from exerci	ise of options		1,521	,666.20	

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
		Tota	· ·	nary shares)	0	_
				ence shares) Other class)	N/A N/A	-
			(1 \/A	-

For Main Board	and GEM	listed issuers
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shares of shares of issuer issued issuer which during the may be issue month pursuant pursuant thereto as a	Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Stock code (if listed)	Class and description	amount	of preceding	during the	close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd'mm/yyyy)) (/ /) 2.	1. N/A						
Class of shares							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd'mm/yyyy)) (/ /) 2.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd'mm/yyyy)) (/ /) 2.							
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Stock code (if listed)		(/ /)					
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Subscription price							
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Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	3.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
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(if applicable) (dd/mm/yyyy) (/ / /) 4.							
(dd/mm/yyyy) (/ /) 4.							
4.	(11 applicable)						
Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 0 (Preference shares) N/A	4.						
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Total C. (Ordinary shares)0(Preference shares)N/A							
(Preference shares) N/A	(dd/mm/yyyy)	(/ /)		T 10 0 0		~	
				Iotal C. (Ordin	nary shares)	<u> </u>	
(Uther class) N/A				(Prefere	Other shares)		
				(other class)	IN/A	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2.	-	
3	-	
(/ /) shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares) (Other class)	0 N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	her Movements in I					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (<i>Note 1</i>)	N/A		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (<i>Note 1</i>)	N/A		
3.	Placing	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (<i>Note 1</i>)	N/A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

	Type of Issue	For	Main Boa	rd a	nd GEM listed No. of new shares of issuer issued during the month pursuant thereto	l issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	At Scrip dividend price : State current	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /			
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /)		
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /			
8.	Consideration issue At State price : current	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)		

			For Main Board and GEM listed issuers
	Type of Issue		No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (Note 1)
9.	Capital reorganisation		Issue and allotment date : (/ /) (dd/mm/yyyy)
			EGM approval date: (/ /) (dd/mm/yyyy)
			Class of shares issuable <u>N/A</u> (Note 1)
10.	Other (Please specify)	At State price : currency	Issue and allotment date : (/ /) (dd/mm/yyyy)
			EGM approval date: (/ /) (dd/mm/yyyy)
			Total E. (Ordinary shares) 0
			(Preference shares) N/A
			(Other class) N/A

Total increase /(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	438,900		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Lee Wai Kwan, Cecilia

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.