

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy): <u>31/07/2014</u>					
To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	K. Wah International Holdi	ngs Limited				
Date Submitted	05/08/2014					
I. Movements in Authorised Sha	re Capital					
1. Ordinary Shares						
(1) Stock code : <u>173</u>	Description : K. WAH	INT'L				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mo	onth <b>5,000,000,000</b>	0.10	500,000,000.00			
Increase/(decrease)	0		0			
Balance at close of the month	5,000,000,000	0.10	500,000,000.00			
(2) Stock code : <u>N/A</u>	Description :					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

code:	N/A	Descrip				-
Balance a month	t close of prec	eding	No. of preference shares	Par value (HK\$)	Authorised share (HK\$)	capita
Increase/(	decrease)			-		
	. 1 . 6.1					
Balance a	t close of the f	nontn				
	asses of Share		tion :			
. Other Cl Stock code :	asses of Share	sDescrip	No. of other classes of shares	Par value (HK\$)		- capita
. Other Cl Stock code :	asses of Share  N/A  t close of prec	sDescrip	No. of other	Par value	Authorised share	- capita

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,717,094,668	N/A	N/A	N/A
Increase/ <del>(decrease)</del> during the month	40,461,414	N/A	N/A	N/A
Balance at close of the month	2,757,556,082	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares No. of new shares of Particulars of share option of issuer issued issuer which may be scheme during the month issued pursuant including EGM approval date pursuant thereto thereto as at close of Movement during the month (dd/mm/yyyy) and class of the month shares issuable Granted Exercised Cancelled Lapsed 1. Share Option **Scheme** (30/05/2002) **Ordinary shares** 1.1 exercise price 0 0 24,000 at HK\$4.636 per share 5,794,000 1.2 exercise price <u>0</u> <u>0</u> <u>0</u> <u>0</u> <u>1,745,000</u> at HK\$3.882 per share (*Note 1*) 2. Share Option Scheme (20/06/2011) **Ordinary Shares** 2.1 exercise price at HK\$2.120 per share 9,434,000 2.2 exercise price at HK\$4.610 per share 0 0 0 0 15,448,000 (*Note 1*) (*Note 1*) Total A. (Ordinary shares) (Preference shares) \_\_\_\_\_ N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) 0

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at clo	sha issue duri m pui	of new needs of shares of shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	r g			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / ) Tota	(Preference sh	nares) nares) class)	0 N/A N/A

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	_					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	  					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	<u>, , , , , , , , , , , , , , , , , , , </u>		Total C. (Ordin	nary shares)	0	
			(Prefere	Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Shares (Note 1)		
2		
shares (Note 1)		
Silates (ivote 1)		-
3		
shares (Note 1)		
Total D. (Ordinary shares)	Λ	
	<u>U</u>	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable   N/A	Ot	her Movements in	i issueu Shafe	г Сарнаі				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue							month
Class of shares issuable   N/A						N/A			
Class of shares issuable   N/A   (Note 1)	1.	Rights issue				( / /	)		
2. Open offer  At State price: currency  State price: currency  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  3. Placing  At State price: currency  Class of shares issuable ( / / )  Issue and allotment date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  State price: currency  Class of shares issuable ( / / )  EGM approval date: ( / / )  State price: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )						( / /	)		
2. Open offer  At State price: currency  State price: currency  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  3. Placing  At State price: currency  Class of shares issuable ( / / )  Issue and allotment date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  State price: currency  Class of shares issuable ( / / )  EGM approval date: ( / / )  State price: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )									
2. Open offer    At State price: currency    (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable    (Note 1)  3. Placing    At State price: currency    Issue and allotment date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable    (/ / )  Class of shares issuable    (/ / )  Issue and allotment date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (Note 1)  Issue and allotment date: ( / / )  EGM approval date: ( / / )						N/A			
Class of shares issuable N/A (Note 1)  3. Placing At State price: currency Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  Issue and allotment date: ( / / )  EGM approval date: ( / / )	2.	Open offer			Issue and allotment date:	( / /	)		
(Note 1)  3. Placing  At State price: currency  Issue and allotment date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A  (Note 1)  Issue and allotment date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )						( / /	)		
(Note 1)  3. Placing  At State price: currency  Issue and allotment date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A  (Note 1)  Issue and allotment date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )									
3. Placing  At State price: Issue and allotment date: ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )						N/A			
Class of shares issuable N/A  (Note 1)  4. Bonus issue  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )	3.	Placing			Issue and allotment date:	( / /	)		
4. Bonus issue  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )						( / /	)		
4. Bonus issue  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )									
(dd/mm/yyyy)  EGM approval date: ( / / )						N/A			
= w p	4.	Bonus issue				( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)	Ordinary	-	
5.	Scrip dividend	At price :	State currency	HK\$5.0559	Issue and allotment date: (dd/mm/yyyy)	(30/7/2014)		
			•		AGM approval date:	(12/6/2014)		
					(dd/mm/yyyy)		40,461,414	
					Class of shares repurchased (Note 1)	N/A	-	
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	( / / )		
								-
					Class of shares redeemed (Note 1)	N/A	-	
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	( / / )		
					Class of shares issuable (Note 1)	N/A	-	
8.	Consideration issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	( / / )		

			For Main Board and GEM	listed issuers
	Type of Issue		No. of shares issuer is during mont pursua there	of shares of sued issuer which the may be ch issued pursuant
			Class of shares issuable N/A (Note 1)	
9.	Capital reorganisation		Issue and allotment date : ( / / ) (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
			Class of shares issuable N/A (Note 1)	
10.	Other (Please specify)	At State price : currency	Issue and allotment date : ( / / ) (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
			Total E. (Ordinary shares) 40,46 (Preference shares) (Other class)	1,414 N/A N/A

Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):	(1)	40,461,414
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	ire Capital").)

Submitted by: Lee Wai Kwan, Cecilia  Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Company Secretary	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	Submitted by: Lee Wai Kwan, Cecilia
(Director, Secretary or other duly authorised officer)	Title: Company Secretary
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.