

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	n/yyyy):	31/10/2014		
To: Hong Kong Exchanges an	d Clearing l	Limited		
Name of Issuer	K. Wah Iı	nternational Holdi	ngs Limited	
Date Submitted	05/11/2014	4		
I. Movements in Authorised S	hare Capital			
1. Ordinary Shares				
(1) Stock code : <u>173</u>	Descripti	on: K. WAH	INT'L	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month _	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	_	0		0
Balance at close of the month	_	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u>	Descripti	on:		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month _			
Increase/(decrease)	_			
Balance at close of the month				

code:	N/A	Descrip				-
Balance a	t close of prec	eding	No. of preference shares	Par value (HK\$)	Authorised share (HK\$)	capita
Increase/(decrease)			-		
	. 1 . 6.1	,1				
Balance a	t close of the r	nontn				
	asses of Share		tion :			
. Other Cl Stock code :	asses of Share	Descrip	No. of other classes of shares	Par value (HK\$)		- capita
. Other Cl Stock code :	asses of Share N/A t close of prec	Descrip	No. of other	Par value	Authorised share	- capita

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,758,807,082	N/A	N/A	N/A
Increase/ (decrease) during the month	28,307,188	N/A	N/A	N/A
Balance at close of the month	2,787,114,270	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	M	ovement duri	ng the month		of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of
shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1.Share Option						
Scheme						
(30/05/2002)						
Ordinary shares						
1.1 exercise price						
at HK\$4.636 per share	0	0	0	20,000	0	5,223,000
1.2 exercise price at HK\$3.882 per share	0	0		0	0	1,445,000
(Note 1)						
2. Share Option Scheme						
(20/06/2011)						
Ordinary Shares						
2.1 exercise price						
at HK\$2.120 per share	0		0	0	0	9,234,000
2.2 exercise price	0	0	0	0	0	15 249 000
at HK\$4.610 per share	0		0	0	0	15,248,000
2.3 exercise price at HK\$4.500 per share	0	0	0	0	0	16,540,000
(Note 1)						
3.						
(Note 1)						
,		Total	A. (Ordina	ry shares)	0	
			(Preferen	ce shares)	N/A	
				her class)	N/A	
			(Oi	ner crass)	IVA	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /			(Prefere	nary shares) ence shares) Other class)	N/A	

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, , ,		Total C. (Ordin	nary shares)	0	
			(Prefere	Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
]	
shares (Note 1)	1	
2.		
	1	
-	1	
shares (Note 1)		
Silutes (Note 1)		
3.		
J		
-	1	
	1	
shares (Note 1)	-	
Shares (Note 1)		-
Total D. (Ordinary shares)	Λ	
(Preference shares)	N/A	
	N/A	
(Other class)	IN/A	

	ther Movements in	Issued Share Cap	Juli			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable	N/A		- HOHH
				(Note 1)	17/11	_	
1.	Rights issue	At Stat price: curr		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)	N/A	_	
2.	Open offer	At Stat price : curr		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)	N/A	_	
3.	Placing	At Stat		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)	N/A	_	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)	Ordinar	<u>y</u>	
5.	Scrip dividend	At price :	State currency	HK\$4.2351	Issue and allotment date : (dd/mm/yyyy)	(21/10/201	4)	
					AGM approval date: (dd/mm/yyyy)	(N/A)	28,307,188	
					Class of shares repurchased (Note 1)	N/A	_	
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
					Class of shares redeemed (Note 1)	N/A	_	
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
					Class of shares issuable (Note 1)	N/A	_	
8.	Consideration issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	

			For Main Board and GEM liste	ed issuers
			No. of new	No. of new
			shares of	shares of
			issuer issued	l issuer which
			during the	may be
			month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
	Type of Issue			month
			Class of shares issuable N/A	
			(Note 1)	
9.	Capital		Issue and allotment date: (/ /)	
٦.	reorganisation			
	reorganisation		(dd/mm/yyyy)	
			EGM approval date: (/ /)	
			(dd/mm/yyyy)	
			· · · · · · · · · · · · · · · · · · ·	
			Class of shares issuable N/A	
			(Note 1)	
10.	Other	At State		
10.	(Please specify)	price : currency	Issue and allotment date: (/ /)	
	(r	(dd/mm/yyyy)	
			EGM approval date: (/ /)	
			(dd/mm/yyyy)	
			T 17 (0.1)	
			Total E. (Ordinary shares) 28,307,18	
			(Preference shares) N/A	
			(Other class) N/A	<u>1</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	28,307,188
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

Submitted by: Lee Wai Kwan, Cecilia Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Company Secretary	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	Submitted by: Lee Wai Kwan, Cecilia
(Director, Secretary or other duly authorised officer)	Title: Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.