

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy): <u> </u>	31/12/2014		
To: Hong Kong Exchanges and	d Clearing Lim	iited		
Name of Issuer	K. Wah Inter	national Holdi	ngs Limited	
Date Submitted	05/01/2015			
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : 173	Description	K. WAH	INT'L	
	No	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)		0		0
Balance at close of the month		5,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A	Description	:		
	No	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth			
Increase/(decrease)			-	
Balance at close of the month				

code:	N/A	Descrip				-
Balance a	t close of prec	eding	No. of preference shares	Par value (HK\$)	Authorised share (HK\$)	capita
Increase/(decrease)			-		
	. 1 . 6.1	,1				
Balance a	t close of the r	nontn				
	asses of Share		tion :			
. Other Cl Stock code :	asses of Share	Descrip	No. of other classes of shares	Par value (HK\$)		- capita
. Other Cl Stock code :	asses of Share N/A t close of prec	Descrip	No. of other	Par value	Authorised share	- capita

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,787,114,270	N/A	N/A	N/A
Increase/ (decrease) during the month	40,000	N/A	N/A	N/A
Balance at close of the month	2,787,154,270	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date			4 4			No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and class of shares issuable		ovement duri	100		- pursuant thereto	the month
1.Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme						
(30/05/2002)						
Ordinary shares						
1.1 exercise price						
at HK\$4.636 per share	0	0	0	0	0	5,223,000
1.2 exercise price						
at HK\$3.882 per share	0	40,000	0	0	40,000	1,405,000
(Note 1)						
2. Share Option Scheme						
(20/06/2011)						
Ordinary Shares						
2.1 exercise price	0	0	0	0	0	0.224.000
at HK\$2.120 per share 2.2 exercise price			0	0	0	9,234,000
at HK\$4.610 per share	0	0	0	0	0	15,248,000
2.3 exercise price						13,240,000
at HK\$4.500 per share	0	0	0	0	0	16,540,000
(Note 1)						
3.						
(Note 1)						
		Total	A. (Ordina			
			(Preferen	ce shares)		
				ther class)	N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	f du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /			(Prefere	nary shares) ence shares) Other class)	N/A	

shares of shares o issuer issued issuer whi during the may be iss month pursuan pursuant thereto as	Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	Class and description	amount	of preceding	during the	close of the	issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) (idd/mm/yyyyy) (idd/mm/yyyyyyyyyyyyyyyyyyyyyyyyyyyyyyyyy	•	outstanding_					
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issuable (Note 1) Subscription price EGM approval date (if applicable)							
EGM approval date (if applicable)	issuable (Note 1)						
1 1444444444444444444444444444444444444	EGM approval date (if applicable)						
Total C. (Ordinary shares) 0	(uu/iiiii/yyyy)	(/ /)		Total C. (Ordin	nary shares)	0	
(Preference shares) N/A (Other class) N/A				(Prefere	once shares) Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
shares (Note 1)		
2		
shares (Note 1)		
3.		
··		
-		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	issued Sharv	е Сарнаг					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable (Note 1)		N/A			
1.	Rights issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
2.	Open offer	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
3.	Placing	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									-
				Class of shares issuable (Note 1)		N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		N/A		-	
5.	Scrip dividend	At State price: currence	у ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									-
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									-
				Class of shares issuable (Note 1)		N/A		-	
8.	Consideration issue	At State price: currence	у	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

shares of issuer issued during the may be month issued thereto a close of month Type of Issue Class of shares issuable N/A (Note 1)				For Main Boar	rd and GEM listed	lissuers
issuer issued during the may be may be pursuant thereto a close of month Type of Issue Class of shares issuable N/A (Note 1) 9. Capital reorganisation Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) EGM approval date: (/ /) EGM approval date: (/ /)					No. of new	No. of new
during the month issue pursuant thereto a close of month Type of Issue Class of shares issuable N/A (Note 1) 9. Capital reorganisation Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) EGM approval date: (/ /) EGM approval date: (/ /)						shares of
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9. Capital reorganisation Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) 10. Other At State (Please specify) price: currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)						
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Class of shares issuable N/A (Note 1) 10. Other At State (Please specify) price: currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)		reorganisation				
Class of shares issuable N/A (Note 1) 10. Other At State (Please specify) price: currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)					,	
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(Note 1) 10. Other At State (Please specify) Price: currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)				(dd/mm/yyyy)		
(Note 1) 10. Other At State (Please specify) Price: currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)						-
(Note 1) 10. Other At State (Please specify) Price: currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)						
(Note 1) 10. Other (Please specify)						
(Note 1) 10. Other (Please specify)						
10. Other (Please specify) At State (Please specify) Price: currency Issue and allotment date: (//) (dd/mm/yyyy) EGM approval date: (//)				Class of shares issuable N/A		
(Please specify) price: currency ————————————————————————————————————				(Note 1)		
(dd/mm/yyyy) EGM approval date: (/ /)	10.	Other	At State	T 1.11)	
EGM approval date: (/ /)		(Please specify)	price: currency)	
				(dd/mm/yyyy)		
				EGM approval date: (/ /)	
Total E. (Ordinary shares) 0				Total E. (Ordinary sh	nares) 0	
(Preference shares) N/A						-
(Other class) N/A				(Other o	class) N/A	_

Total increase /(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	40,0	,000
	(2)	N	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss:	ued Sh	are Capital").)	

Submitted by: Lee Wai Kwan, Cecilia Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Company Secretary	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	Submitted by: Lee Wai Kwan, Cecilia
(Director, Secretary or other duly authorised officer)	Title: Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.