

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy): <u> </u>	30/11/2015		
To: Hong Kong Exchanges and	d Clearing Lim	iited		
Name of Issuer	K. Wah Inter	national Holdi	ngs Limited	
Date Submitted	02/12/2015			
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : 00173	_Description	K. WAH	INT'L	
	No	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)		0		0
Balance at close of the month		5,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A	Description :	:		
	No	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

code:	N/A	Descrip				-
Balance a month	t close of prec	eding	No. of preference shares	Par value (HK\$)	Authorised share (HK\$)	capita
Increase/(decrease)					
	t alogo of the	month				
Balance a	t close of the f	попш				
	asses of Share		otion :			
. Other Cl Stock code :	asses of Share	sDescrip	No. of other classes of shares	Par value (HK\$)		- capita
. Other Cl Stock code :	asses of Share N/A t close of precent	sDescrip	No. of other	Par value	Authorised share	- capita

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,839,597,270	N/A	N/A	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,839,597,270	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date						No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and class of	M	ovement duri	ng the month		- pursuant thereto	the month
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(30/05/2002)						
Ordinary shares						
1.1 exercise price						
at HK\$4.636 per share	0	0	0	64,000	0	5,159,000
1.2 exercise price						
at HK\$3.882 per share	0	0	0	50,000	0	1,355,000
(Note 1)						
2. Share Option Scheme						
(20/06/2011)						
Ordinary Shares						
2.1 exercise price						
at HK\$2.120 per share	0	0	0	0	0	9,234,000
2.2 exercise price						
at HK\$4.610 per share	0	0	0	500,000	0	14,548,000
2.3 exercise price at HK\$4.500 per share	0	0	0	400,000	0	15,980,000
(Note 1)			·	,		
3.						
(Note 1)				•		
		Total	A. (Ordina			
				ce shares) ther class)		
Total funds raised during the mon HK\$)	th from exerc	ise of options			0	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal vectors of the second month month	f the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	r g			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Tota	IB. (Ordinary shares (Preference shares (Other class) <u>N/A</u>	

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_ 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	(' ')		Total C. (Ordin	nary shares)	0	
			(Prefere	Other class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
]	
shares (Note 1)	1	
2.		
	1	
-	1	
	1	
shares (Note 1)		
		-
3.		
J		
	1	
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	IV/A	
	l	

	Type of Issue	issued Sharv	Сарна					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable (Note 1)		N/A			
1.	Rights issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
2.	Open offer	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
3.	Placing	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									· -
				Class of shares issuable (Note 1)		N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		N/A		-	
5.	Scrip dividend	At State price: currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
			Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_	N/A		-	
8.	Consideration issue	At State price: currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

(2)

N/A

N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A		
10.	Other (Please specify)	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (O (Pre	ordinary share ference share (Other clas	s) N/A	-
T	otal increase /(decrea	ase) in ordinary shares durir	ng the month (i.e. Total of A to E):	(1)		0
1				(2)		N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Lee Wai Kwan, Cecilia
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.