

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/03/2016		
To: Hong Kong Exchanges an	d Clearing L	imited		
Name of Issuer	K. Wah In	ternational Holdi	ngs Limited	
Date Submitted	06/04/2016	·		
I. Movements in Authorised S	hare Capital			
1. Ordinary Shares				
(1) Stock code : <u>00173</u>	Description	on: K. WAH	INT'L	
	;	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)		0		0
Balance at close of the month	_	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u>	Description	on :		
	1	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month			
Increase/(decrease)	_			
Balance at close of the month				

code:	N/A	Descri	ption :		
Balance a	t close of prec	eding	No. of preference shares	Par value (HK\$)	Authorised share capita (HK\$)
Increase/(decrease)				
Balance a	t close of the i	month			
. Other Cl	t close of the i				
. Other Cl					
Other Cl Stock code :	asses of Share	Descri			
. Other Cl Stock code :	asses of Share N/A t close of prec	Descri	ption: No. of other	Par value	Authorised share capita

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,839,597,270	N/A	N/A	N/A
Increase/ (decrease) during the month	200,000	N/A	N/A	N/A
Balance at close of the month	2,839,797,270	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option					No. of new shares of issuer issued	No. of new shares of issuer which may be	
scheme					during the month		
including EGM approval date	М	ovement duri	ng the month			thereto as at close of	
(dd/mm/yyyy) and class of _ shares issuable	111		ng the month		-	the month	
	Granted	Exercised	Cancelled	Lapsed			
1.Share Option							
Scheme							
(30/05/2002)							
Ordinary shares							
1.1 exercise price							
at HK\$4.636 per share	0	0	0	0	0	5,159,000	
1.2 exercise price							
at HK\$3.882 per share	0	0	0	0	0	1,355,000	
(Note 1)							
2. Share Option Scheme							
(20/06/2011)							
Ordinary Shares							
2.1 exercise price							
at HK\$2.120 per share	0	200,000	0	0	200,000	9,034,000	
2.2 exercise price							
at HK\$4.610 per share	0	0	0	0	0	14,548,000	
2.3 exercise price				-		· · · · · · · · · · · · · · · · · · ·	
at HK\$4.500 per share	0	0	0	0	0	15,730,000	
2.4 exercise price							
at HK\$2.796 per share	0	0	0	0	0	16,978,000	
(Note 1)							
3.							
(Note 1)							
		Total	A. (Ordina	ry shares)	200,000		
				ce shares)			
			(Ot	ther class)	N/A		
Total funds raised during the mon' (HK\$)	th from exerc	ise of options		424	,000.00		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value of the state of the	f the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	r g			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Tota	B. (Ordinary shares (Preference shares (Other class	N/A	

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_ _					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)					
4.	(/ /) 					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /)		Total C. (Ordin	nary shares)	0	
			(Prefere	once shares) Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2.		
(/ /)		
3shares (Note 1)		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	0 N/A	
(Other class)	N/A	

Class of shares issuable N/A	Ot.	her Movements in	i issucu Shafe	. Сарнаі				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue							month
Class of shares issuable N/A						N/A			
Class of shares issuable N/A (Note 1)	1.	Rights issue				(/ /)		
2. Open offer At State price: currency State price: currency EGM approval date: (/ /) Class of shares issuable N/A (Note 1) 3. Placing At State price: currency Class of shares issuable (/ /) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) State price: currency Class of shares issuable (/ /) EGM approval date: (/ /) State price: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						(/ /)		
2. Open offer At State price: currency State price: currency EGM approval date: (/ /) Class of shares issuable N/A (Note 1) 3. Placing At State price: currency Class of shares issuable (/ /) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) State price: currency Class of shares issuable (/ /) EGM approval date: (/ /) State price: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)									
2. Open offer At State price: currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At State price: currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) Class of shares issuable (/ /) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (Mote 1) Issue and allotment date: (/ /) EGM approval date: (/ /)						N/A			
Class of shares issuable N/A (Note 1) 3. Placing At State price: currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /)	2.	Open offer			Issue and allotment date:	(/ /)		
(Note 1) 3. Placing At State price: currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)						(/ /)		
(Note 1) 3. Placing At State price: currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)									
3. Placing At State price: Issue and allotment date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)						N/A			
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing			Issue and allotment date:	(/ /)		
4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)						(/ /)		
4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)									
(dd/mm/yyyy) EGM approval date:						N/A			
= w p	4.	Bonus issue				(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
									<u></u>

For Main Board and GEM listed issuers

	Type of Issue				1114			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend	At State price: currence		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		N/A		-	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At State price : currence	у	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_	

			For Main Board	and GEM listed	Issuers
				No. of new	No. of new
				shares of	shares of
				issuer issued	issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
	J1				-
			Class of shares issuable N/A		
			(Note 1)	_	
			()		
9.	Capital		Issue and allotment date: (/ /)	
	reorganisation		(dd/mm/yyyy)		
			EGM approval date: (/ /)	
			(dd/mm/yyyy)		
			N7/A		
			Class of shares issuable N/A	_	
			(Note 1)		
10.	Other	At State			
	(Please specify)	price: currency	Issue and allotment date : (/ /)	
	1 3/	1	(dd/mm/yyyy)		
			EGM approval date: (/ /	`	
)	
			(dd/mm/yyyy)		
			Total E. (Ordinary shar		
			(Preference shar		_
			(Other cla	nss) N/A	

Total increase /(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	200,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	 :	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	Capital").)

Submitted by: Lee Wai Kwan, Cecilia Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Company Secretary	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	Submitted by: Lee Wai Kwan, Cecilia
(Director, Secretary or other duly authorised officer)	Title: Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.