

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	30/04/2017		
To: Hong Kong Exchanges an	d Clearing I	Limited		
Name of Issuer	K. Wah In	iternational Holdi	ngs Limited	
Date Submitted	02/05/2017	7		
I. Movements in Authorised S	hare Capital			
1. Ordinary Shares				
(1) Stock code : <u>00173</u>	Description	on: K. WAH	INT'L	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding a	month _	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	_	0		0
Balance at close of the month	_	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u>	Description	on:		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding a	month _			
Increase/(decrease)	_			
Balance at close of the month				

code:	N/A	Descrip				_
Balance a month	t close of prec	eding	No. of preference shares	Par value (HK\$)	Authorised share (HK\$)	capita
Increase/(decrease)					
	t alogo of the	month				
Balance a	t close of the f	попш				
	asses of Share		otion :			
. Other Cl Stock code :	asses of Share	sDescrip	No. of other classes of shares	Par value (HK\$)		- capita
. Other Cl Stock code :	asses of Share N/A t close of prec	sDescrip	No. of other	Par value	Authorised share	- capita

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,959,956,603	N/A	N/A	N/A
Increase/ (decrease) during the month	610,000	N/A	N/A	N/A
Balance at close of the month	2,960,566,603	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

scheme including EGM approval date					of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and class of	M	ovement duri	ng the month		pursuant thereto	the month
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(30/05/2002)						
Ordinary shares						
1.1 exercise price						
at HK\$4.636 per share	0	10,000	0	0	10,000	5,075,000
1.2 exercise price						
at HK\$3.882 per share	0	0	0	0	0	1,355,000
(Note 1)						
2. Share Option Scheme						
(20/06/2011)						
Ordinary Shares						
2.1 exercise price						
at HK\$2.120 per share	0	0	0	0	0	8,934,000
2.2 exercise price						
at HK\$4.610 per share	0	160,000	0	0	160,000	13,858,000
2.3 exercise price						
at HK\$4.500 per share	0	0	0	0	0	15,130,000
2.4 exercise price						
at HK\$2.796 per share	0	440,000	0	0	440,000	12,790,000
(Note 1)						
3.						
(Note 1)						
		Total	A. (Ordina	ry shares)	610,000	
				ce shares)	N/A	
otal funds raised during the mor			(Ot	her class)	N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of 1 nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Tota	l B. (Ordin	nary shares) ence shares) Other class)	N/A	

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	<u>, , , , , , , , , , , , , , , , , , , </u>		Total C. (Ordin	nary shares)	0	
			(Prefere	once shares) Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	1	
2.		
	1	
-	1	
shares (Note 1)	1	
3.		
J		
	1	
shares (Note 1)		
Shares (tvote 1)		·
Total D. (Ordinary shares)	Λ	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	IN/A	

Class of shares issuable N/A	Ot	her Movements in	i issucu Shafe	г Сарнаі				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue							month
Class of shares issuable						N/A			
Class of shares issuable N/A (Note 1) 2. Open offer At State price: currency (dd/mm/yyyy) EGM approval date: (//) (Note 1) Class of shares issuable N/A (dd/mm/yyyy) EGM approval date: (//) (Note 1) Issue and allotment date: (//) (Note 1) Issue and allotment date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Lissue and allotment date: (//) (Note 1) Issue and allotment date: (//) (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment date: (//)	1.	Rights issue				(/ /)		
2. Open offer At State price: currency State price: currency EGM approval date: (/ /) Class of shares issuable N/A (Note 1) State price: currency Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) State price: currency Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State price: currency Class of shares issuable (/ /)						(/ /)		
2. Open offer At State price: currency State price: currency EGM approval date: (/ /) Class of shares issuable N/A (Note 1) State price: currency Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) State price: currency Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State price: currency Class of shares issuable (/ /)									
2. Open offer At State price: currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At State price: currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) Class of shares issuable (/ /) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)						N/A			
Class of shares issuable N/A (Note 1) 3. Placing At State price: currency EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) State price: currency (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	2.	Open offer			Issue and allotment date:	(/ /)		
3. Placing At State price: currency EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)						(/ /)		
3. Placing At State price: currency EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)									
3. Placing At State price: Issue and allotment date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) Gdd/mm/yyyy) 4. Bonus issue Issue and allotment date: (/ /) EGM approval date: (/ /)						N/A			
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing			Issue and allotment date:	(/ /)		
4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)						(/ /)		
4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)									
(dd/mm/yyyy) EGM approval date:						N/A			
=	4.	Bonus issue				(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				1114			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		N/A		-	
5.	Scrip dividend	At State price: currency	<i>-</i>	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		N/A		-	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		N/A		-	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_	
				Class of shares issuable (Note 1)		N/A		-	
8.	Consideration issue	At State price: currency	,	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and	GEM listed issuers
			Ν	No. of new No. of new
				shares of shares of
			is	suer issued issuer which
				during the may be
				month issued
				pursuant pursuant
				thereto thereto as at
				close of the
	Type of Issue			month
			Class of shares issuable N/A	
			(Note 1)	
9.	Capital		Issue and allotment date: (/ /)	
٦.	reorganisation			
	reorganisation		(dd/mm/yyyy)	
			EGM approval date: (/ /)	
			(dd/mm/yyyy)	
			(
			Class of shares issuable N/A	ļ
			(Note 1)	
10	Other	At State	(=:====)	
10.	(Please specify)	At State price: currency	Issue and allotment date: (/ /)	
	(Flease specify)	price. currency	(dd/mm/yyyy)	ļ
				ļ
			EGM approval date: (/ /)	
			(dd/mm/yyyy)	
			Total E. (Ordinary shares)	0
			(Preference shares)	N/A
			(Other class)	N/A
		-		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	610,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Submitted by: Lee Wai Kwan, Cecilia Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Company Secretary	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	Submitted by: Lee Wai Kwan, Cecilia
(Director, Secretary or other duly authorised officer)	Title: Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.