

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	/yyyy): <u> </u>	31/03/2018		
To: Hong Kong Exchanges and	Clearing Lim	ited		
_	K. Wah Inter	national Holdi	ngs Limited	
Date Submitted	06/04/2018			
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>00173</u>	_Description :	K. WAH	INT'L	
	No	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)		0		0
Balance at close of the month		5,000,000,000	0.10	500,000,000.00
(2) Stock code: N/A	_Description :			
	No	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code :	N/A	Descri	ption :		<u> </u>
			No. of preference shares	Par value (HK\$)	Authorised share capita (HK\$)
Balance a month	t close of pred	ceding			
Increase/(decrease)			-	
Balance a	t close of the	month		 -	
. Other Cl	t close of the				
. Other Cl Stock		es			
. Other Cl Stock code :	asses of Share	esDescri		Par value	
. Other Cl Stock code :	asses of Share	esDescri	ption: No. of other	Par value	Authorised share capita
. Other Cl Stock code :	asses of Share N/A t close of prec	esDescri	ption: No. of other	Par value	Authorised share capita

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(1) (2)		of shares		
Balance at close of preceding month	3,059,609,052	N/A	N/A	N/A		
Increase/ (decrease) during the month	300,000	N/A	N/A	<u>N/A</u>		
Balance at close of the month	3,059,909,052	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares No. of new shares of Particulars of share option of issuer issued issuer which may be scheme during the month issued pursuant including EGM approval date pursuant thereto thereto as at close of Movement during the month (dd/mm/yyyy) and class of the month shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20/06/2011) **Ordinary Shares** 1.1 exercise price 0 _ 100,000 at HK\$4.610 per share 0 100,000 13,308,000 1.2 exercise price 200,000 0 0 200,000 at HK\$4.500 per share 0 14,440,000 1.3 exercise price at HK\$2.796 per share 0 0 0 0 0 11,650,000 1.4 exercise price at HK\$4.760 per share 0 0 150,000 0 18,400,000 (*Note 1*) (*Note 1*) (*Note 1*) Total A. (Ordinary shares) 300,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) 1,361,000.00

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class) N/A

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
Stock code (if listed) Class of shares	-					
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed)						-
Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable)	(/ /)					
4.						
Stock and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, , ,		Total C. (Ordin	nary shares)	0	
			(Prefere	Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
-		
shares (Note 1)		
		-
3.		
-		
	1	
shares (Note 1)	1	
Sind es (1707e 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	1771	
	1	

	Type of Issue	issued Share	с Сарнаі					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable (Note 1)		N/A			_
1.	Rights issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A			
				Class of shares issuable (Note 1)		IV/A			
2.	Open offer	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
3.	Placing	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	_	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_	N/A			
5.	Scrip dividend	At price :	State currency -	Issue and allotment date : - (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A		-	
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	e	N/A			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	e	N/A			
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E. (Pr	refere	nary sl ence sl Other	hares	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	300,00	0
	(2)	N/A	4
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	4
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N /A	4
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	ıre Capital").)	

Remarks (if any):
Submitted by: Lee Wai Kwan, Cecilia
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.