

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	/yyyy): <u> </u>	31/10/2018				
To: Hong Kong Exchanges and Clearing Limited						
_	K. Wah Inter	national Holdi	ngs Limited			
Date Submitted	05/11/2018					
I. Movements in Authorised Sha	are Capital					
1. Ordinary Shares						
(1) Stock code : <u>00173</u>	_Description :	K. WAH	INT'L			
	No	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding m	onth	5,000,000,000	0.10	500,000,000.00		
Increase/(decrease)		0		0		
Balance at close of the month		5,000,000,000	0.10	500,000,000.00		
(2) Stock code: N/A	_Description :					
	No	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding m	onth					
Increase/(decrease)						
Balance at close of the month						

Stock code :	N/A	Descri	ption :		<u> </u>
			No. of preference shares	Par value (HK\$)	Authorised share capita (HK\$)
Balance a month	t close of pred	ceding			
Increase/(decrease)			-	
Balance a	t close of the	month		 -	
. Other Cl	t close of the				
. Other Cl Stock		es			
. Other Cl Stock code :	asses of Share	esDescri		Par value	
. Other Cl Stock code :	asses of Share	esDescri	ption: No. of other	Par value	Authorised share capita
Other Cl Stock code :	asses of Share N/A t close of prec	esDescri	ption: No. of other	Par value	Authorised share capita

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,117,225,855	N/A	N/A	N/A
Increase/ (decrease) during the month	7,628,760	N/A	N/A	N/A
Balance at close of the month	3,124,854,615	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares No. of new shares of Particulars of share option of issuer issued issuer which may be scheme during the month issued pursuant including EGM approval date pursuant thereto thereto as at close of Movement during the month (dd/mm/yyyy) and class of the month shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20/06/2011) **Ordinary Shares** 1.1 exercise price 0 ____ at HK\$4.610 per share 180,000 12,410,000 1.2 exercise price 0 0 160,000 0 at HK\$4.500 per share 13,800,000 1.3 exercise price 0 0 0 0 ____ at HK\$2.796 per share 11,090,000 1.4 exercise price 0 0 0 200,000 0 17,840,000 at HK\$4.760 per share 1.5 exercise price at HK\$4.520 per share 0 0 0 0 0 19,826,000 (*Note 1*) (*Note 1*) (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options (HK\$) 0

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /			(Prefere	nary shares) ence shares) Other class)	N/A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)					
4.						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /)		Total C. (Ordin	nary shares)	0	
			(Prefere	once shares) Other class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2.		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 N/A N/A	

	Type of Issue	issued Sharv	Сарна					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable (Note 1)		N/A			
1.	Rights issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
2.	Open offer	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
3.	Placing	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									-
				Class of shares issuable (Note 1)		N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)	Ordinar	<u>y</u>	
5.	Scrip dividend	At price :	State currency	HK\$3.6176	Issue and allotment date : (dd/mm/yyyy)	(22/10/201	8)	
					AGM approval date: (dd/mm/yyyy)	(N/A)	7,628,760	
					Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
					Class of shares redeemed (Note 1)	N/A	_	
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
					Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	

	Type of Issue					:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issua (Note 1)	ble N/A			
9.	Capital reorganisation			Issue and allotment date (dd/mm/yyyy)	: (/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issua (Note 1)	ble N/A			
10.	Other (Please specify)	At price :	State currency	Issue and allotment date (dd/mm/yyyy)	: (/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E.	(Ordinary sl (Preference sl (Other	hares	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	7,628,760
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

Remarks (if any):
Submitted by: Lee Wai Kwan, Cecilia
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.